# Boom or Bust: A comparison between the health care expectations of those currently older than 65 and the Baby Boom cohort

# S. Brent Ridge

### Lay Abstract

**Study Purpose:** The American health care system is unprepared for the aging of the Baby Boom generation and will strain at the rapid influx of patients if policy issues are not identified and in-place before-the-fact. It is unclear how much change in the way medicine is currently practiced will be needed. By comparing the expectations of those elderly individuals currently seen in the medical practice to those that will populate the waiting rooms of the future, important policy issues can be addressed efficiently. This initial survey will concentrate on the areas of long-term care, financial preparedness, use of alternative therapies, and general expectations.

**Study subjects:** Study subjects will include individuals from New York City born prior to 1964. Subjects will be identified using a random digit dialing and recruited for a telephone interview.

Study procedures: Interviewers will conduct a one-time fifty question telephone interview.

Issues: As with any telephone-based survey, there is an unavoidable risk of selection bias. No ethical issues are foreseen.

# **The IRB Protocol**

# A. Study Purpose and Rationale

In 2011, the Baby Boomer cohort-those individuals born between 1946 and 1964-start turning 65. To give some idea of the rapid demographic swing this will generate, consider that from 1988 to 2008, the number of individuals older than 65 will increase from 30 million to 40 million individuals. It will take only 7 additional years to increase that number by another 10 million people. This most populous of American generations is also the most educated, wealthiest, and healthiest. Though these variables are interdependent, the later will most certainly have the greatest impact on how medicine is practiced in the 21 " century.

It is difficult to ascertain whether the medical establishment is prepared to care for a massive and prolonged growth in the population of older Americans who have both the numerical clout and the purchasing power to fully realize their expectations. The next decade provides a fleeting window of opportunity to ready ourselves for the demands this generation will place on the healthcare system. A unique approach to determine how this cohort will alter the clinical experience is to compare the attitudes and expectations of the future members of the "geriatric" patient population to that of the elderly patients we are accustomed to treating in our current practices. If we can appreciate the differences between these two groups, we will be better able to make the necessary adaptations in the way we practice medicine, if, indeed any adaptations are necessary.

# B. Study Design and Statistical Analysis

Using a survey modeled after the National Health Interview Survey, participants will be asked to participate in a telephone interview. Participants from the boroughs of New York City will be divided into two categories: (1) older than 65 years and (2) between 47 and 55 years. Participants will be identified by random digit dialing with a goal of 800 per category.

Analysis of the responses will use the chi square test.

# C. Study Questionnaire

Attached

# D. Confidentiality of Study Data

Each participant will be assigned a unique code number. Names, addresses, phone numbers or other identifiers will not be recorded.

### E. Compensation and Costs to Subjects

There will be no compensation to subjects for the phone interview. No costs will be incurred by the participants.

### **Interviewing Form**

Name:	Screening number:
Date: //	
Language of interview:	

### **Interviewer Introductory Statement:**

The number of people living in the United States who are older than 65 is the fastest growing segment of the population. When the generation of people born between the years 1946 and 1964-the baby-boom generation-begin to reach the age of 65 in the year 2011, the number of people older than 65 living in the U.S. will begin increasing dramatically. In order to meet the healthcare needs and demands of the aging population, we must first understand what these needs and demands are and determine whether our current healthcare systems and practices are sufficient or whether they need to be adjusted

We would like to take a short amount of time to ask you a series of questions. The total length of this survey is approximately 30 minutes. If we ask a question that you do not understand, please ask us to repeat or explain the question.

#### **Sociodemographic Characteristics:**

First, we would like to ask you some general questions about your self

- 1. Gender (confirm with the interviewee)
  - 0. Male 1. Female
- 2. How old are you?
  - 3. Date of birth
  - 4. Marital Status
  - 0. Married living with spouse
  - I. Married not living with spouse
  - 2. Separated
  - 3. Divorced
  - 4. Widowed
  - 5. Never married living alone
  - 6. Never married living with significant other of opposite sex
- 7. Never married living with significant other of same sex
  - 5. Ethnicity
- 0. Hispanic
  - a. Dominican
  - b. Mexican
  - c. Puerto Rican
  - d. Cuban
  - e. Other, specify
  - 1. African American
  - 2. White non-Hispanic
  - 3. African non-Hispanic
  - 4. Caribbean non-Hispanic
  - 5. Native American
  - 6. Mixed, specify

### Mobility

5. What is the highest level of education you completed?

- 6. Are you currently employed?
  - 0. Yes 1. No 7. Where you employed in the last year?
  - 0. Yes 1. No
  - 8. If yes, for how many months?
- 9. Including wages, salaries, self-employment, and any other source of
- income, what was the total household income during the last twelve months? USD

### **Health Insurance**

of health care plan? 1. No	3. Don't know	
Medicaid		
Other-specify _		
eneral is		
h center doctor's of	fice or other place	
		r for routine care?
•	-	1. No
health professional	you usually see?	
	-	1. No
or another health pro	ofessional? <u>months ago</u>	
many different time	es did you stay in the hosnital	or
n overnight or longe	r? <i>times</i>	01
al physical exam?	months	
had		
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em		
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ning problems		
t		
	problems	
ity		
or providing care for	an elderly relative?	
s	1. No	
financially prepared	to continue to care for this rel	lative?
S	1. No	
	2	
-	1.100	
s	1. No	
S	1. No	
5		
5		
	Medicaid Other-specify eneral is h center, doctor's of o if you are sick, ne 0. Ye health professional 0. Ye or another health pro- many different time n overnight or longe al physical exam? had em seeing lem unatism problems ne/joint injury n m hing problems t tradation Anxiety/emotional p lem fy 	Medicaid Other-specify eneral is h center, doctor's office, or other place o if you are sick, need advice about your health or 0. Yes health professional you usually see? 0. Yes or another health professional? months ago many different times did you stay in the hospital n overnight or longer? times al physical exam? months had em seeing lem umatism problems ne/joint injury n m t t ining problems t t urdation Anxiety/emotional problems olem fy or providing care for an elderly relative? s 1. No inancially prepared to continue to care for this rel s 1. No continue to care for this relative? s 1. No io take care of an elderly relative in the future? s 1. No y for this? s 1. No sponsible for providing care for you?

		2. Other relative,	specify_					
	25 If no do you a	3. Friend	are that you will have to rely on one of the follo	wing to provide care for				
	you?	interpate in the fut	the that you will have to fery on one of the fond	owing to provide care for				
	5	0. A spouse						
		1. A child	10					
		<ol> <li>Other relative,</li> <li>Friend</li> </ol>	specify_					
	26. Do you anticipate having		nursing home?					
	5 1 6	0. Yes	1. No					
	The following questions pertain to a patient's right to die							
	27. Do you feel that a person		decide when he/she wants to die?					
	<b>0</b> 0 D C 1/1 / 1	0. Yes	1. No	1 4 1 0				
	28. Do you feel that a physic	cian should be able	to provide assistance if a person asks them to he	elp them die?				
		0. Yes	1. No	_				
	29. Do you feel comfortable							
	30. Do you know what a live	0. Yes	1. No					
	50. Do you know what a hvi	0. Yes	1. No					
	31. Do you have a living wil							
		0. Yes	1. No					
	<b>Financial Preparation</b>							
	Thefollowing questions are a healthcare in thefuture	about howyouplann	ed or areplanning topayforyour					
	32. At age 65, did you or do	vou expect most of	vour income to come from					
		0. Social Security	-					
		1. Savings/Investi	ments/Pensions					
33 Do 1	ou think you have enough sav	2. Other, specify_ vings and guarantee	ad income to cover your					
	postretirement years?	ingo una gaurantee						
		0. Yes	1. No					
	34. At age 65, did you or do	0. Insurance plan/	f your healthcare expenses to be covered by					
		I. Medicare						
		2. Medicaid						
		3. Savings/Invest	ments/Pension					
		<ol> <li>Family</li> <li>Other, specify</li> </ol>						
	35. What age did you or do		?					
	Alternative Therapy							
	Now we would like to ask yo	w some question ab	out different types of therapy that some people	use.				
			t your doctor did not know about? 1. No					
	36. Do you make it a point t		2000 2000 2000 2000 2000 2000 2000 200					
	37. Does your doctor ask if		other than the ones that are prescribed?					
	38. Have you ever visited or	ne of the following?						
		0. Acupuncturist						
		<ol> <li>Massage Thera</li> <li>Herbal healer o</li> </ol>						

	3. Chiropracte	er		
39. If yes, did your d	octor know that you we	ere seeing this other practitioner?		
	0. Yes	1. No		
40. Have you ever us	sed a medicine that prot	mised to make you live longer?		
	0. Yes	1. No		
41. Have you ever us	sed a medicine that prov	mised to make you look younger?		
	0. Yes	1. No		
Patient Expectation	S			
42. On average, how	many times a year sho	uld a person see his or her physician?		
43. Would you be co				
your primary care pr	ovider instead of an M.	.D.?		
	0. Yes	1. No		
44. Where do you ge	t most of your health in	nformation?		
	0. M.D. or other healthcare provider			
	1. Friends/Far	nily		
	2. TV			
	3. Internet			
	<ol><li>Newspaper</li></ol>			
45. Do you think the		ho specialize in the care of the elderly?		
	0. Yes	1. No		
46. How satisfied wi	th the current healthcar			
	0. Very Satisf	ied		
	1. Satisfied			
	2. Not satisfie			
5	,	the things with the healthcare system		
that you do not like	)			
	0. Yes	1. No		